

SEPARATE STATEMENT OF COMPREHENSIVE INCOME
for the year ended December 31, 2018

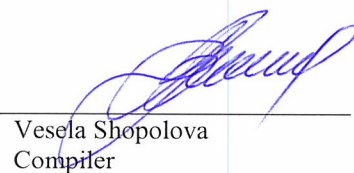
All amounts are in thousands of BGN, unless otherwise stated

	Note №	December 31, 2018	December 31, 2017
Income			
Revenue	4	12 976	13 953
Other operating income, net	5	2 070	49
Change in finished goods and work in progress		962	-
Total operating income		16 008	14 002
Expenses			
Change in finished goods and work in progress		-	(305)
Materials expenses	6	(7 903)	(8 333)
Hired services	7	(2 339)	(1 311)
Personnel expenses	8	(2 584)	(2 027)
Depreciation and amortization expenses	13	(154)	(99)
Cost of goods sold	9	(2 695)	(1 611)
Other expenses	10	(226)	(241)
Total operating expenses		(15 901)	(13 927)
Finance expenses	11	(53)	(33)
Total expenses		(15 954)	(13 960)
Profit before taxation		54	42
Income tax expense	12	(6)	(5)
Profit for the period		48	37

Approved for issuance by the Management of Engineering EAD on March 18, 2019.



Ivelin Donchev
Executive Director



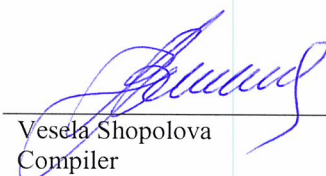
Vesela Shopolova
Compiler

SEPARATE STATEMENT OF FINANCIAL POSITION**as of December 31, 2017***All amounts are in thousands of BGN, unless otherwise stated*

	Note №	December 31, 2018	December 31, 2017
ASSETS			
Non-current assets			
Fixed assets	13	727	492
Intangible assets	13	163	8
Deferred tax assets, net	12	6	9
Total non-current assets		896	509
Current assets			
Inventories, net	14	4 976	3 395
Trade and other receivables	16	2 105	2 459
Cash and cash equivalents	17	231	70
Total current assets		7 312	5 924
TOTAL ASSETS		8 208	6 433
LIABILITIES			
Capital			
Share capital	23	100	100
Reserves	23	21	21
Retained earnings		298	561
Profit for the period		48	37
Total capital		467	719
Non-current liabilities			
Lease liabilities	21	167	110
Retirement benefits obligation	22	49	37
Total non-current liabilities		216	147
Current liabilities			
Trade and other payables	19	6 711	4 923
Borrowings	20	687	574
Profit tax obligations	18	3	3
Lease liabilities	21	124	67
Total current liabilities		7 525	5 567
TOTAL LIABILITIES		8 208	6 433

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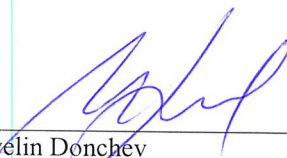

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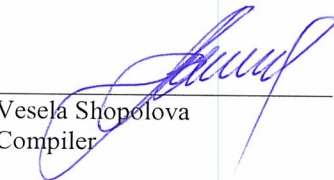
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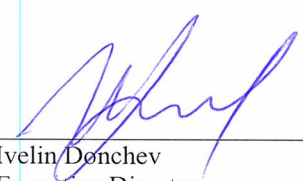

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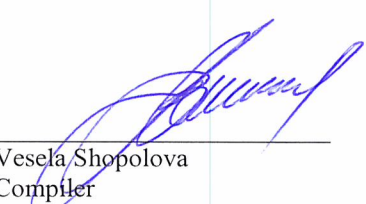

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